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Norfolk Southern Corporation
Law Department
Three Commercial Place
Norfolk, Virginia 23510-9241

SURFACE TRANSPORTATION BOARD

David A. Shelton
General Attorney



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May 5, 2009
EQ000003

VIA UPS

Ms. Anne K. Quinlan
Acting Secretary
Surface Transportation Board
395 E Street, S.W.
Room 1149
Washington, DC 20024

Dear Ms. Quinlan:

Enclosed please find two (2) counterparts, properly executed and acknowledged, of each of the documents described below to be recorded pursuant to Section 11301 of Title 49 of the U.S. Code.

These documents are: (1) a Termination of Lease Agreement, a secondary document, dated as of March 24, 2009 ("Document #1"); (2) a Release of Lien of Chattel Mortgage and Security Agreement, a secondary document, dated as of March 24, 2009 ("Document #2"); and (3) a Release of Lessor Security Agreement, a secondary document, dated as of March 24, 2009 ("Document #3"). The primary documents to which these secondary documents are connected are recorded under Recordation Nos. 19313, 19314 and 19315, respectively.

The names and addresses of the parties to each of the secondary documents are as follows:

Document #1:

Lessor: SCL Feegal Co., Ltd.
c/o Sumitomo Mitsui Finance and Leasing Co., Ltd.
9-4 Nishi-Shimbashi 3-chome
Minato-ku, Tokyo 105-8464
Japan

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of March 22, 1995, covering 7 General Electric Dash 9-40C diesel-electric locomotives numbered 8876-8882, inclusive.

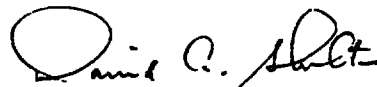
Document #2:

Release of Lien of Chattel Mortgage and Security Agreement dated as of March 24, 2009, to terminate the security interest under Chattel Mortgage and Security Agreement with Recordation No. 19314 dated as of March 22, 1995, covering 7 General Electric Dash 9-40C diesel-electric locomotives numbered 8876-8882, inclusive.

Document #3:

Release of Lessor Security Agreement dated as of March 24, 2009, to terminate the security interest under Chattel Mortgage and Security Agreement with Recordation No. 19315 dated as of March 22, 1995, covering 7 General Electric Dash 9-40C diesel-electric locomotives numbered 8876-8882, inclusive.

Sincerely,

A handwritten signature in black ink, appearing to read "David A. Shelton", with a large circular flourish at the beginning.

David A. Shelton

Enclosures

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Lessee: Norfolk Southern Railway Company
Three Commercial Place
Norfolk, Virginia 23510

Document #2:

Security Agent: Mizuho Corporate Bank, Ltd.
(as successor to The Toyo Trust and Banking Co., Ltd.,
New York Branch, the name used in the original filing)
1251 Avenue of the Americas 31st Floor
New York, New York 10020

Document #3:

Secured Party: Norfolk Southern Railway Company
Three Commercial Place
Norfolk, Virginia 23510

The equipment originally covered by the documents is generally described as follows:

<u>Number of Units</u>	<u>General Description</u>	<u>AAR Symbol</u>	<u>Road Numbers (inclusive)</u>
7	General Electric Dash 9-40C Locomotives	C-C	8876- 8882

A check in the amount of \$123.00 is enclosed to cover the recordation fee of \$41.00 for each of the documents pursuant to 49 CFR § 1002.2(f)(83). Please return any counterparts not needed by the Board for recordation to me at the above address.

Short summaries of each of the documents to appear in the index follow:

Document #1:

Termination of Lease Agreement dated as of March 24, 2009, to terminate the Lease Agreement with Recordation No. 19313 dated as

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RELEASE OF LESSOR SECURITY AGREEMENT

SURFACE TRANSPORTATION BOARD

KNOW ALL MEN BY THESE PRESENTS, that Norfolk Southern Railway Company (the "Railroad"), as mortgagee under that certain Chattel Mortgage and Security Agreement dated as of March 22, 1995, as -- if at all -- modified or supplemented to the date hereof (the "Agreement"), by SCL Feegal Co., Ltd. ("Mortgagor") in favor of the Railroad, hereby certifies that the Agreement has been terminated pursuant to Section 1.4 thereof, to wit: the Railroad has exercised its right to purchase the Items of Equipment (as defined in the Agreement) pursuant to Section 19 of the Lease (as defined in the Agreement), and Mortgagor has delivered to the Railroad a bill of sale with respect to the Items of Equipment.

WHEREFORE, the Railroad, pursuant to Section 1.4 of the Agreement, hereby declares the Agreement to be satisfied and cancelled and consents that the same be discharged of record.

IN WITNESS WHEREOF, the Railroad has caused its name to be signed hereto by one of its corporate officers this 24TH day of March, 2009.

NORFOLK SOUTHERN
RAILWAY COMPANY

By: William J. Romig
Name: William J. Romig
Title: VP & Treasurer

COMMONWEALTH OF VIRGINIA)
)
CITY OF NORFOLK)

On this 24TH day of March, 2009, before me, a Notary Public, personally appeared William J. Romig, to me personally known, who, being by me duly sworn, says he is Vice President and Treasurer of Norfolk Southern Railway Company, that the foregoing instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Diane Hogan
Notary Public

My commission expires: June 30, 2009

